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21 February 2025

To:

**Chief Executive of Capital Market Supervision
Financial Services Authority (Otoritas Jasa Keuangan, "OJK")**

Gedung Sumitro Djojohadikusumo
Kompleks Perkantoran Kementerian Keuangan RI
Jl. Lapangan Banteng Timur No. 2 – 4
Jakarta Pusat 10710

Subject : **Results of the General Meeting of Bondholders of the Wijaya Karya Shelf
Registration Bond II Phase I Year 2021**

Dear Sir/Madam,

PT Wijaya Karya (Persero) Tbk. ("**Company**") hereby wishes to inform you the results of the General Meeting of Bondholders of the Wijaya Karya Shelf Registration Bond II Phase I Year 2021 which was held on **Wednesday, 19 February 2025**. Please find the attached cover note prepared by the notary Humbert Lie, S.H., S.E., M.Kn Number 009/KET-N/II/2025 dated 19 February 2025.

We thank you for your kind attention.

Corporate Secretary



PT WIJAYA KARYA (Persero) Tbk.

Mahendra Vijaya
Corporate Secretary

Copies made to:

1. Director of Company Listings, Indonesia Stock Exchange
- Direktur Penilaian Perusahaan PT Bursa Efek Indonesia

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KANTOR NOTARIS & PPAT
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Number : 009/KET-N/II/2025
Subject : Notary Cover Note
Date : 19 February 2025

I, the undersigned:

HUMBERG LIE, SH, SE, MKn

Notary in Jakarta Utara

hereby declare that on:

Day/Date : Wednesday, 19 February 2025
Venue : WIKA Tower 2
Jalan D.I Panjaitan Kavling 9-10, Jakarta Timur

the General Meeting Bondholders of the Wijaya Karya Shelf Registration Bond II Phase I Year 2021 (“**RUPO**”) was convened.

RUPO Agenda:

1. Clarification from PT Wijaya Karya (Persero) Tbk as the Issuer for breaching the financial covenants as stipulated in Article 6 section 6.3 subsection m of the Trustee Agreement for the audited annual consolidated financial statements for the period ended on 31 December 2023, and proposal of remedy in connection with the breaching of financial covenants for the audited annual consolidated financial statements for the period ended on 31 December 2023 to waive the financial covenants of PT Wijaya Karya (Persero) Tbk as stipulated in Article 6 section 6.3 subsection m of the Trustee Agreement for the audited annual consolidated financial statement for the period ended on 31 December 2023 and 2024.
2. Determining the stance/decisions of the Bondholders based on the clarification from and remedy proposed by PT Wijaya Karya (Persero) Tbk in connection with the breaching of financial covenants for the audited annual consolidated financial statements for the period ended on 31 December 2023, and/or proposal of remedy of the Bondholders in connection with the breaching of financial covenants for the audited annual consolidated financial statements for the period ended on 31 December 2023.

The RUPO was attended by holders and/or their valid proxies of the Wijaya Karya Shelf Registration Bond II Phase I Year 2021 (“**Bondholders**”) of the Wijaya Karya Shelf Registration Bond II Phase I Year 2021 (“**Bond**”), holding in aggregate **Rp1,030,500,000,000** (one trillion thirty billion five hundred million Rupiah), or **1,030,500,000,000** (one trillion thirty billion five hundred million Rupiah).

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million) votes, or **88.53%** (eighty-eight point five three percent) of the outstanding Bond (including Bond held by Affiliated Companies arising due to capital ownership or investment by the Government, but excluding Bond held by the Company and/or its Affiliates) from a Principal Amount of **Rp1,179,000,000,000** (one trillion one hundred seventy-nine billion Rupiah) less Rp15,000,000,000 (fifteen billion Rupiah) of the Bond held by the Affiliated Companies or equal to **Rp1,164,000,000,000** (one trillion one hundred sixty-four billion Rupiah). Therefore, the RUPO has met the attendance quorum as specified in Article 10 section 10.5 number 2 of subsection a of the Trustee Agreement for the Wijaya Karya Shelf Registration Bond II Phase I Year 2021, Deed No. 3 dated 2 July 2021, made before Ir. Nanette Cahyanie Handari Adi Warsito, S.H., a Notary in Jakarta, and its amendments ("**Trustee Agreement**"). Accordingly, the RUPO is valid and is entitled to adopt legal and binding resolutions for Bondholders.

The RUPO convened at 11.56 WIB (Western Indonesia Time).

The resolution of the RUPO was adopted by means of voting, as follows:

- a. The total valid votes presented at the RUPO were **1,030,500,000,000** (one trillion thirty billion five hundred million) votes, or representing Bondholders holding an aggregate sum of **Rp1,030,500,000,000** (one trillion thirty billion five hundred million Rupiah).
- b. The First Alternative proposal presented by PT Wijaya Karya (Persero) Tbk, as the Issuer, to the Bondholders in the RUPO is as follows:
 - There were no abstention votes.
 - The total negative votes rejecting the proposal presented by PT Wijaya Karya (Persero) Tbk. as the Issuer, delivered and presented on 19 February 2025, in the RUPO were 508,000,000,000 (five hundred eight billion) votes, or representing Bondholders holding an aggregate sum of Rp508,000,000,000 (five hundred eight billion Rupiah).
 - The total affirmative votes approving the proposal presented by PT Wijaya Karya (Persero) Tbk. as the Issuer, delivered and presented on 19 February 2025, in the RUPO were 522,500,000,000 (five hundred twenty-two billion five hundred million) votes, or representing Bondholders holding an aggregate sum of Rp522,500,000,000 (five hundred twenty-two billion five hundred million Rupiah) or 50.70% (fifty point seven zero percent).
- c. The Second Alternative proposal presented by PT Wijaya Karya (Persero) Tbk, as the Issuer, to the Bondholders in the RUPO is as follows:
 - There were no abstention votes.
 - The total negative votes rejecting the proposal were 522,500,000,000 (five hundred twenty-two billion five hundred million) votes, or representing Bondholders holding an aggregate sum of Rp522,500,000,000 (five hundred twenty-two billion five hundred million Rupiah).
 - The total affirmative votes approving the proposal were 508,000,000,000 (five hundred eight billion) votes, or representing Bondholders holding an aggregate sum of Rp508,000,000,000 (five hundred eight billion Rupiah) or 49.30% (forty-nine point three zero percent).

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The voting results in the RUPO did not reach the threshold as stated in Article 10 Section 10.5 number 2 of subsection a of the Trustee Agreement and its amendments, which states that a resolution can only be adopted if approved by at least $\frac{3}{4}$ (three quarters) votes or 75% (seventy-five percent) of the outstanding Bond attending a general meeting. The RUPO was therefore unable to adopt any valid resolutions.

The RUPO was adjourned at 13.03 WIB.

The Resolutions of this RUPO is stated in the Deed of the Meeting Number 38 dated on this day, Wednesday, 19 February 2025 and made by I, the Notary.

A copy of the Deed is currently being finalised by our office.

This Cover Note is prepared to be used as appropriate.

Notary in Jakarta Utara

(signed and stamped)

Humberg Lie, SH, SE, MKn

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